

WEEKLY REPORT

MARKET REPORT FOR JULY 9TH, 2021

PRODUCTS

EQUITY

A total turnover of 1.348 billion shares worth N12.140 billion in 21,581 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.021 billion shares valued at N14.145 billion that exchanged hands last week in 17,565 deals.

The Financial Services Industry (measured by volume) led the activity chart with 892.212 million shares valued at N7.065 billion traded in 11,592 deals; thus contributing 66.20% and 58.20% to the total equity turnover volume and value respectively. The ICT Industry followed with 110.067 million shares worth N776.402 million in 744 deals. The third place was Conglomerates Industry, with a turnover of 100.008 million shares worth N216.504 million in 788 deals.

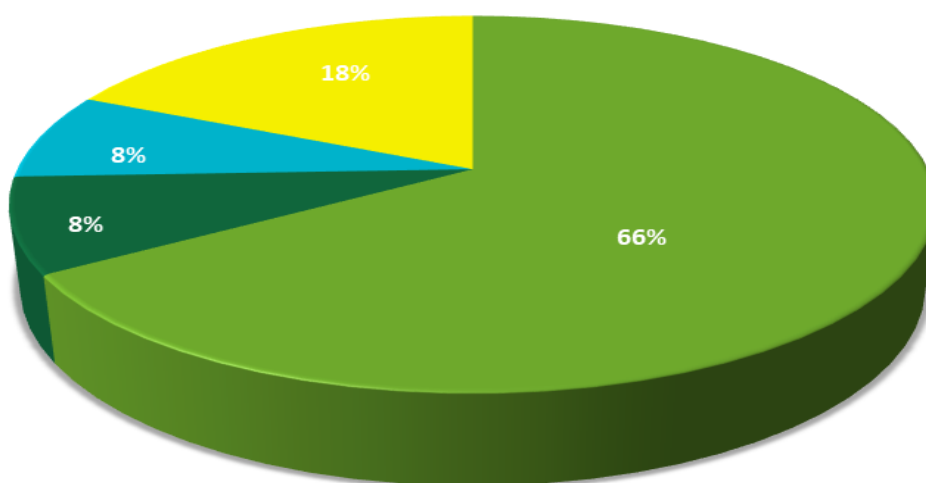
Trading in the top three equities namely Fidelity Bank Plc, FBN Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 310.779 million shares worth N3.166 billion in 3,289 deals, contributing 23.06% and 26.08% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Jul-21	4,788	282,624,981	1,868,986,180	101	27	16	58
6-Jul-21	4,540	288,926,082	2,418,524,439	105	28	10	67
7-Jul-21	4,507	296,098,560	2,562,316,686	102	22	13	67
8-Jul-21	3,927	238,243,780	2,582,558,839	98	12	16	70
9-Jul-21	3,819	241,839,181	2,707,756,336	108	21	21	66

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ ICT ■ CONGLOMERATES ■ OTHERS





WEEKLY REPORT

ETP

A total of 34,123 units valued at N784,264.64 were traded this week in 13 deals compared with a total of 13,050 units valued at N930,262.30 transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	5	33,555	565,718.24
2	STANBICETF30	1	500	35,000.00
3	GREENWETF	1	38	3,420.00
4	NEWGOLD	5	20	180,088.00
5	VETBANK	1	10	38.40
	TOTAL	13	34,123	784,264.64

BONDS

A total of 147,590 units valued at N173.172 million were traded this week in 15 deals compared with a total of 61,298 units valued at N61.267 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FG142027S1	2	129,000	153,874,955.02
2	FGSUK2025S2	6	11,430	12,046,919.71
3	FGSUK2027S3	4	6,805	6,874,182.18
4	FGS202166	1	200	201,581.04
5	FG9B2022S1	1	125	144,394.82
6	FGS202268	1	30	29,618.14
	TOTAL	15	147,590	173,171,650.91

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.57% and 0.62% to close the week at 37,994.19 and N19.796 trillion respectively.

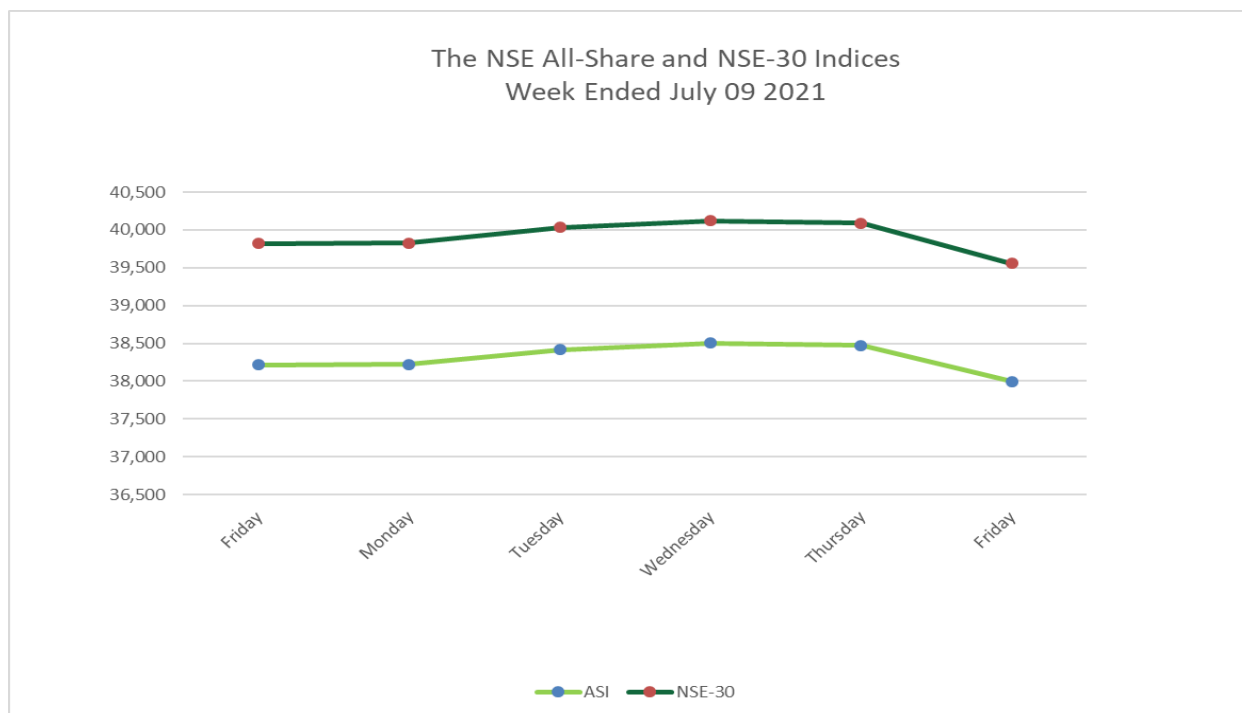
All other indices finished higher with the exception of NGX All-Share, NGX-Main Board, NGX Consumer Goods and NGX Lotus II indices which depreciated by 0.57%, 2.22%, 0.32% and 0.23% respectively, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 02/07/2021	WEEK CLOSE 09/07/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	38,212.01	37,994.19	-217.82	-0.57	0.23	0.23	-5.65
NGX-Main Board Index	1,598.39	1,562.96	-35.43	-2.22	-2.36	-2.36	-9.44
NGX 30 Index	1,607.99	1,620.89	12.90	0.80	1.63	1.63	-1.17
NGX CG Index	1,205.14	1,223.85	18.71	1.55	2.05	2.05	0.27
NGX Premium Index	3,592.97	3,636.17	43.20	1.20	3.08	3.08	4.77
NGX Banking Index	370.73	382.94	12.21	3.29	4.49	4.49	-2.56
NGX Pension Index	1,488.07	1,511.43	23.36	1.57	2.14	2.14	8.84
NGX Insurance Index	203.33	203.68	0.35	0.17	-0.08	-0.08	7.48
NGX ASeM Index	703.94	703.94	0.00	0.00	0.00	0.00	-3.55
NGX-AFR Bank Value Index	1,056.30	1,080.54	24.24	2.29	2.22	2.22	-2.93
NGX AFR Div Yield Index	2,343.11	2,362.39	19.28	0.82	1.41	1.41	17.07
NGX MERI Growth Index	1,789.42	1,808.02	18.60	1.04	1.01	1.01	9.30
NGX MERI Value Index	1,803.00	1,842.35	39.35	2.18	2.26	2.26	-0.48
NGX Consumer Goods Index	600.96	599.04	-1.92	-0.32	-0.31	-0.31	4.48



WEEKLY REPORT

NGX Oil/Gas Index	311.28	331.60	20.32	6.53	5.92	5.92	46.60
NGX Lotus II	2,782.09	2,775.58	-6.51	-0.23	0.54	0.54	-2.48
NGX Industrial Goods Index	1,925.96	1,929.59	3.63	0.19	2.22	2.22	-5.98
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	-0.17	-0.17	3.54
NGX Sovereign Bond Index	792.96	796.25	3.29	0.41	0.41	0.41	-20.38



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than Forty-three (43) in the previous week. Twenty-two (22) equities depreciated in price lower than Twenty-six (26) equities in the previous week, while ninety (90) equities remained unchanged higher than eighty-seven (87) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UPDC PLC	0.86	1.21	0.35	↑ 40.70
CUTIX PLC.	3.00	3.63	0.63	↑ 21.00
JOHN HOLT PLC.	0.61	0.73	0.12	↑ 19.67
SOVEREIGN TRUST INSURANCE PLC	0.26	0.30	0.04	↑ 15.38
CONSOLIDATED HALLMARK INSURANCE PLC	0.63	0.70	0.07	↑ 11.11
SEPLAT ENERGY PLC	700.00	770.00	70.00	↑ 10.00
NCR (NIGERIA) PLC.	2.27	2.49	0.22	↑ 9.69
FTN COCOA PROCESSORS PLC	0.31	0.34	0.03	↑ 9.68
MAY & BAKER NIGERIA PLC.	4.04	4.43	0.39	↑ 9.65
CORONATION INSURANCE PLC	0.54	0.59	0.05	↑ 9.26



WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
RED STAR EXPRESS PLC	3.67	3.11	-0.56	↓ -15.26
ETERNA PLC.	7.50	6.39	-1.11	↓ -14.80
LINKAGE ASSURANCE PLC	0.85	0.74	-0.11	↓ -12.94
PRESTIGE ASSURANCE PLC	0.50	0.45	-0.05	↓ -10.00
AIRTEL AFRICA PLC	667.70	601.00	-66.70	↓ -9.99
B.O.C. GASES PLC.	8.55	7.70	-0.85	↓ -9.94
PHARMA-DEKO PLC.	1.34	1.21	-0.13	↓ -9.70
PRESCO PLC	74.50	68.00	-6.50	↓ -8.72
ASSOCIATED BUS COMPANY PLC	0.37	0.34	-0.03	↓ -8.11
CONOIL PLC	20.00	18.50	-1.50	↓ -7.50

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	FIDSON HEALTHCARE PLC	8/07/2021	N6.34	N0.25	Nil	N6.09
2	PRESCO PLC	7/07/2021	N70	N2.00	Nil	N68
3	CONOIL PLC	5/07/2021	N20.00	N1.50	Nil	N18.50

OTHER NEWS

UACN Property Development Company Plc – Change of Name and Trading Symbol

Trading License Holders and the investing public are hereby notified that the change of name of UACN Property Development Company Plc (the Company) to UPDC Plc has been implemented by Nigerian Exchange Limited. This is in line with the special resolution passed by the Company's shareholders dated 21 April 2021 and the Company's receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also changed from UAC-PROP to UPDC.

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